
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 10, 2026**

bioAffinity Technologies, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-41463
(Commission
File Number)

46-5211056
(I.R.S. Employer
Identification Number)

**3300 Nacogdoches Road, Suite 216
San Antonio, Texas 78217**
(Address of principal executive offices, including zip code)

(210) 698-5334
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Title of each class	Trading Symbols	Name of each exchange on which registered
Common Stock, par value \$0.007 per share	BIAF	The Nasdaq Stock Market LLC (Nasdaq Capital Market)
Warrants to purchase Common Stock	BIAFW	The Nasdaq Stock Market LLC (Nasdaq Capital Market)

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

bioAffinity Technologies, Inc., a Delaware corporation (the “Company”) has prepared presentation materials (the “Presentation Materials”) that management intends to use from time to time in presentations about the Company’s operations and performance. The Presentation Materials were posted to the Company’s website on February 10, 2026. The Presentation Materials are furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 and Exhibit 99.1 of this Current Report on Form 8-K is furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section. The information in this Item 7.01 and Exhibit 99.1 of this Current Report on Form 8-K shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date of this Current Report, regardless of any general incorporation language in any such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Presentation Materials – February 2026
104	Cover Page Interactive Data File (embedded within the XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 10, 2026

BIOAFFINITY TECHNOLOGIES, INC.

By: /s/ Maria Zannes

Name: Maria Zannes

Title: President and Chief Executive Officer



NASDAQ: BIAF / BIAFW

Company Presentation

CyPath Lung

Noninvasive, Accurate Lung Cancer Detection

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Cautionary Note Regarding Forward-Looking Statements

Certain statements in this presentation and statements by management or other persons acting by or on behalf of bioAffinity Technologies made in connection with this presentation constitute "forward-looking statements" within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are neither historical facts nor assurances of future performance. Because forward-looking statements relate to the future, they are inherently subject to significant known and unknown risks, uncertainties and other factors that are difficult to predict and are beyond the control of bioAffinity Technologies. The actual results, level of activity, performance or achievements of bioAffinity Technologies may be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements.

Forward-looking statements generally are accompanied by words such as "believe," "may," "will," "estimate," "continue," "anticipate," "intend," "expect," "should," "would," "plan," "future," "outlook," and similar expressions that predict or indicate future events or trends. All statements that are not statements of historical matters are forward-looking statements.

The forward-looking statements made in this presentation are based on bioAffinity Technologies' current assumptions and judgments regarding future events and results. Actual events and circumstances are difficult or impossible to predict and will differ from assumptions. Many actual events and circumstances are beyond the control of bioAffinity Technologies. Some important factors that could cause actual results to differ materially from those in any forward-looking statements could include changes in domestic and foreign business, market, financial, political and legal conditions. These forward-looking statements are provided for illustrative purposes only and are not intended to serve as, and must not be relied upon as, a guarantee, an assurance, a prediction or a definitive statement of fact, probability or outcome and should be read in conjunction with statements that are included herein and elsewhere, including the risk factors included in bioAffinity Technologies' most recent Annual Report on Form 10-K, Quarterly Report on Form 10-Q and Current Reports on Form 8-K filed with the Securities and Exchange Commission. Except as required by law, bioAffinity Technologies undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.



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Lung Cancer Is A Global Problem and Large Market

Most common cancer and leading cause of cancer-related deaths

- 2.48 million new cases of lung cancer worldwide in 2022, with 1.8 million deaths annually¹
 - An estimated **19.3 million Americans** should have annual lung cancer screening, according to the American Cancer Society²
 - Up to ~**34 million people in the European Union** were at high risk for lung cancer in 2018³
 - **China reported 1,060,600 new cases** of lung cancer in 2022⁴



Lung cancer diagnostic market is ever increasing

- Estimated at **\$20 billion in 2023** and projected to reach **\$38 billion by 2034**
 - CAGR of 7.23% over 2025-2033⁵

1. The Cancer Atlas, Third Edition, American Cancer Society (ACS), World Health Organization (WHO) and The Union for International Cancer Control (UICC); <https://canceratlas.cancer.org/the-burden/lung-cancer/> and Global cancer statistics 2022: GLOBOCAN estimates of incidence and mortality worldwide for 36 cancers in 185 countries <https://csjournals.onlinelibrary.wiley.com/doi/10.3322/caac.21834> 2. NBC News, "Lung cancer screening guidelines: Quit smoking, annual test," NBC News Health, Accessed Nov. 2023 <https://nbcnews.to/3QmWv6w> 3. Lung Cancer Burden in EU, European Union Joint Research Centre, Jan. 2021. <https://bitly/EUSTcts> and Estimation of the adult population at high risk of developing lung cancer in the European Union, Cancer Epidemiology, <https://doi.org/10.1016/j.canep.2018.10.007> 4. Cancer incidence and mortality in China, 2022, Journal of the National Cancer Center, <https://doi.org/10.1016/j.jncc.2024.01.006> 5. Research and Markets <https://www.researchandmarkets.com/reports/5941158/lung-cancer-diagnostics-market-size-share>



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Early Detection of Lung Cancer Saves Lives

92% of Stage I patients survive 10 years if treated within 1 month of diagnosis¹

Accurate, early cancer detection can lead to

- Curative treatment
- Long-term survival
- Improving the positive predictive value of screening

In 2025, less than **30%** of patients survived 5 years²

- Most patients are diagnosed with late-stage (Stages III-IV) when survival is much lower²



bioAffinity
TECHNOLOGIES

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1. Survival of patients with stage I lung cancer detected on CT screening. NEJM, October 26, 2006, <https://www.nejm.org/doi/full/10.1056/NEJMoa060476>

2. American Lung Association, State of Lung Cancer 2025, [State of Lung Cancer 2025](#)

Improving Lung Health by Tackling the Most Difficult Problem First: Detecting Lung Cancer with **Noninvasive** CyPath Lung



Growing Platform Technology

- Our commercial noninvasive lung cancer test is the **first in a pipeline** that includes development of companion diagnostics for asthma and chronic obstructive pulmonary disease (COPD)



92% Sensitivity¹ **87% Specificity¹** **99% Negative Predictive Value¹** **88% Accuracy¹**

- CyPath® Lung has demonstrated **high sensitivity and specificity** in detecting lung cancer in people with small, indeterminate pulmonary nodules*



Proprietary AI Analysis of Flow Cytometry Data

- AI-driven algorithm** analyzes complex flow cytometric data from patient sputum samples
- Profiles the lung microenvironment to differentiate between patients with or without lung cancer



Patient-friendly / Physician-focused

- At-home collection** (no needles, no blood) with results 3 days after sample arrives at lab.

*Nodules detected by low-dose computed tomography. Test performance for patients with pulmonary nodules less than 20 mm also resulted in 88% accuracy, 95% Area Under the Curve; 95% Confidence Interval; 99% Negative Predictive Value, 44% Positive Predictive Value.

1. Lemieux ME. Detection of early-stage lung cancer in sputum using automated flow cytometry and machine learning. *Respir Res.* 2023;24(1):23. doi:10.1186/s12931-023-02327-3



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CyPath Lung in Action: Patient Case Studies*

Patient Case Studies Demonstrate CyPath® Lung Finds Cancer at Curative Stage 1A; Averts Risky Procedures

Gloria case: CyPath® Lung returned a “likely” malignancy result for a patient with **Stage 1A** mucinous adenocarcinoma later confirmed by biopsy. PET scan and serum markers were non-diagnostic. Patient is doing well after surgery.

Paula case: CyPath® Lung returned a “likely” result for a patient with a **Stage 1A** neuroendocrine tumor later confirmed by biopsy. Bronchoscopy and a non-diagnostic PET scan missed the cancer. These rare tumors can be difficult to diagnose. Patient is doing well after surgery.

James case: CyPath® Lung returned an “unlikely” result in an 85-year-old at high risk for lung cancer from heavy tobacco use and asbestos exposure. The result supported delaying invasive testing, sparing the patient a high-risk biopsy. The **pulmonary nodules resolved** on follow-up.

*Patient names are changed to protect privacy

Gloria: https://www.cypathlung.com/wp-content/uploads/2025/08/CyPath_case-study_Gloria_Stage-1A.pdf

Paula: https://www.cypathlung.com/wp-content/uploads/2025/08/CyPath_case-study_Paula_Stage-1A.pdf

James: https://www.cypathlung.com/wp-content/uploads/2025/08/BIO25_1012_R6_CP-25011-CyPath-Lung-Case-Study-Leavebehind.pdf



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CyPath Lung in Action: Patient Case Studies*

Case Studies Demonstrate Cancer Detection In Surveillance Period; Earlier Detection of Malignant Ground Glass Nodule

"Joan" case: **Surveillance** in high-risk survivors is challenging. CyPath® Lung returned a "likely" result during monitoring after initial lung cancer treatment, leading to a confirming biopsy and treatment for a new second lung cancer.

"Carol" case: CyPath® Lung is a **useful tool after treatment** for lung and non-lung primary cancers. A "likely" result for a new pulmonary nodule discovered post-treatment for breast and lung cancer led to a mammogram, biopsy and treatment for recurrent breast cancer metastatic to the lung.

"Helen" case: CyPath® Lung returned a "likely" result for incidentally detected **ground glass nodules** with no suspicious characteristics on imaging. The result led to **early diagnosis** and treatment, avoiding 3-5 years of "watchful waiting."

*Patient names are changed to protect privacy

Joan: https://www.cypathlung.com/wp-content/uploads/2025/08/BIO25_1013_R7_CP-25012-CyPath-Lung-Case-Study-Leavebehind_JOAN.pdf

Carol: https://www.cypathlung.com/wp-content/uploads/2025/08/BIO25_1014_R6_CP-25013-CyPath-Lung-Case-Study-Leavebehind_CAROL.pdf

Helen: https://www.cypathlung.com/wp-content/uploads/2025/10/CyPath_case-study_Helen_ground-glass_FINALpdf



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CyPath Lung Compares Favorably to Standards of Care

Proven Clinical Utility To Help Detect Lung Cancer Noninvasively

Lung Cancer Diagnostic Procedure or Test	Sensitivity	Specificity
CyPath® Lung¹ (individuals at high risk with nodules <20mm)	92%	87%
FDG PET imaging² (individuals with suspicious lung nodules)	89%	75%
Bronchoscopy³ (individuals with suspicious lung nodules)	88%	47%
Fine Needle Biopsy⁴ (individuals with suspicious lung nodules)	90%	75%
Core Needle Biopsy⁴ (individuals with suspicious lung nodules)	89%	89%

FDG=fluorodeoxyglucose; PET=positron emission tomography.

1. M. Lemieux, et al. Detection of early-stage cancer in sputum using automated flow cytometry and machine learning. *Respiratory Research*, Jan 2023.
2. Deppen et al. Accuracy of FDG-PET to diagnose lung cancer in areas with infectious lung disease: A meta-analysis. *JAMA*, 2014. 3. Silvestri et al. A Bronchial Genomic Classifier for the Diagnostic Evaluation of Lung Cancer, *New England Journal of Medicine*, 2015. 4. Yao et al. Fine-needle aspiration biopsy versus core-needle biopsy in diagnosing lung cancer: a systemic review, *Current Oncology*, 2012



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CyPath Lung

Physician-Focused, Patient-Friendly, Reimbursed by Insurance

@ Clinic

@ Home

@ Laboratory

@ Clinic



Physician orders
CyPath® Lung test to ship
to patient or deliver in clinic



Patient videos,
instructions, personal
coach assist with 3-day
collection **at home**



ships
overnight



AI-driven automated
data analysis of flow
cytometry data

Physician receives results
within **3 days** after lab
receives sample

Actionable Results = Greater Confidence in Patient Care

AI=artificial intelligence.



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Interpreting the CyPath Lung Report



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CyPath Lung

Significant Healthcare Savings

2024 study¹ authored by pulmonologists practicing at Audie L. Murphy Memorial VA Hospital and Brooke Army Medical Center evaluated CyPath[®] Lung's potential economic impact if added to the standard of care in 2022



Conclusion: Significant savings to individual patients and the overall healthcare system

\$2,733 per Medicare patient
for estimated annual
savings of
~\$370 million to the
healthcare system¹

**\$6,460 per patient covered
by commercial insurance**
for estimated annual savings of
~\$895 million to the healthcare
system¹

VA=US Department of Veterans Affairs.

1. Morris, M, Habib, S, Do Valle, M, & Schneider, J; Economic Evaluation of a Novel Lung Cancer Diagnostic in a Population of Patients with a Positive Low-Dose Computed Tomography Result (2024) (Accepted for Publication, Journal of Health Economics and Outcomes)



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How the CyPath Lung Test Works



Flow cytometry interrogates the lung microenvironment

- Sputum samples are processed into a single-cell suspension and labelled before data acquisition with antibodies, reagents, labeling agents and TCPP, a synthetic porphyrin taken up by cancer and cancer-related cells



Proprietary AI-driven platform analyzes sample for cancer

- Automated analysis identifies cell populations of interest and eliminates debris, dead cells, and cell aggregates to distinguish between likely cancer and benign conditions



Quality control assures the sample is from the lungs

- Fluorescent antibody specifically identifies lung macrophages to ensure the sample comes from the lungs



AI-driven analysis takes only minutes to identify lung cancer

- Analysis developed by machine learning detects cell populations indicative of lung cancer

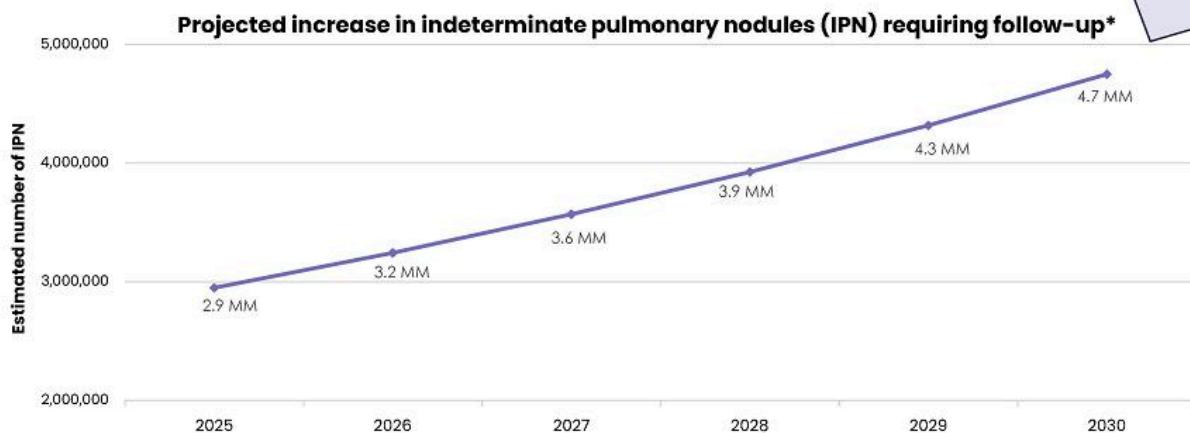
TCPP=tetra (4-carboxyphenyl) porphyrin.



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CyPath Lung Market Opportunity

The U.S. Market for CyPath® Lung is poised for significant growth



- The total number of indeterminate pulmonary nodules detected by lung cancer screening and incidentally by imaging for other conditions is projected to increase by 62% from 2.9 MM in 2025 to 4.7 MM in 2030*

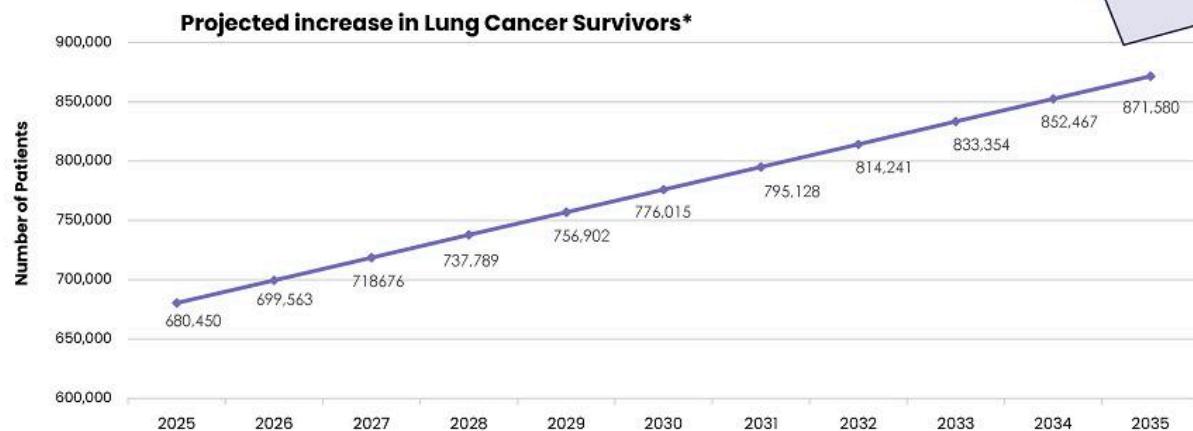
*Projection assumes 10% compound annual growth for the 2024–2030 period based on 1) utilization of LCS increasing from 18.1% in 2023 to close to 50% by 2030 due to growing adoption and awareness with improved access, and 2) improved ability to detect IPN in CT and x-ray through greater adherence to guideline recommendations and use of AI.



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CyPath Lung Market Opportunity

CyPath® Lung Use for Surveillance of Lung Cancer Recurrence



- The total number of people living with lung cancer is projected to increase by 28% from 680,450 survivors in 2025 to 871,580 in 2035*

*Wagel, et al. *Cancer treatment and survivorship statistics, 2025* *CA Cancer J Clin.* 2025 Sep;75(6):683.



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A Solid Foundation for Growth

Revenue Milestones Achieved in 2025

- 100% increase in CyPath® Lung year-over-year revenue and units sold¹
- Published multiple case studies and physician testimonials on the human impact of CyPath® Lung
- Entered major VA medical centers with lung nodule programs
- Phased field expansion in strategic regional markets in Northeast and Southern US
- Expanded indications for use of CyPath® Lung for surveillance after treatment and detection of metastatic cancer to the lung

► Jan '25

Dec '25 ►

VA=US Department of Veterans Affairs.

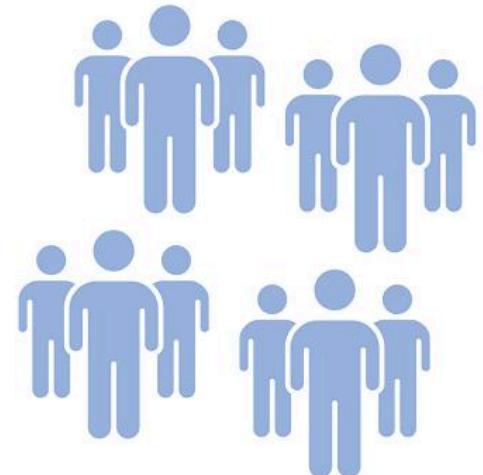
1. Revenue growth figures are preliminary, unaudited, and subject to change.



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Longitudinal Clinical Trial Launches in 2026

- Longitudinal study supports inclusion of CyPath® Lung as part of the standard of care for pulmonary nodules
- Clinical study will evaluate CyPath® Lung performance to support risk stratification, clinical decision-making, detection and survivor surveillance
- 2000-patient longitudinal clinical trial with up to 20 collection sites including more than a dozen VA and military medical centers are qualified and ready
- Patient enrollment set to begin Q1 2026



VA=US Department of Veterans Affairs.

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Building on a successful diagnostic platform

Next in our pipeline: companion diagnostics for asthma and COPD



Precision diagnostics match patients to effective treatments and monitor their effectiveness

- Companion diagnostic test panel offers a 'scorecard' for lung inflammation
- Test indication expanded to support identification of patients best suited for specific therapies
- An estimated 23 million adults in the US¹ and 27 million people in the European Union² have been diagnosed with **asthma** and an estimated 14.2 million US adults have chronic obstructive pulmonary disease (**COPD**)³
- The global market for asthma and COPD therapeutics is estimated at \$26 billion⁴

1. Asthma and Allergy Foundation of America; accessed 2/17/2025; <http://bit.ly/3X7edl>

2. Eurostat, Weckler H. et al. *World Allergy Organ. J.* 2023, 16(8) PMID: 37564904 CDC

3. CDC Morbidity and Mortality Weekly Report (MMWR) 2023, 72(46), 1250-1256

4. <https://www.grandviewresearch.com/industry-analysis/asthma-therapeutics-market>



Management—Innovative, Experienced, Dedicated



Maria Zannes, JD
Founder, CEO &
President



Michael Edwards,
MBA, CPA
CFO

30+ years C-suite executive in medical and engineering fields building high-performing corporate teams who build shareholder value



Gordon Downie, MD, PhD
Chief Medical Officer

30+ years in pulmonary medicine, clinical research, medical innovation, and interventional pulmonology; 30 peer-reviewed publications, worked extensively in both academic medicine and private practice.



William Bauta, PhD
Chief Science Officer

30+ years directing R&D of multiple drugs and diagnostics for oncology, neuroscience, and immunology at big pharma including Ilex and Genzyme



**Xavier Reveles, MS,
CG(ASCP)CM**
Chief Operating Officer

25+ years experience creating, building and managing CAP/CLIA labs and creating and commercializing LDTs; clinical cytogeneticist

Medical and Scientific Advisory Board



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Cancer Center



**Daniel Sterman,
MD**
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Medicine and
Chief of the
Division of
Pulmonary,
Critical Care, and
Sleep Medicine,
NYU Langone
Health



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Decades of Successful Leadership from Start-Ups to Global Corporations



Steve Girgenti, Executive Chairman

Founded leading global healthcare marketing firm Healthworld with 32 offices worldwide; NASDAQ's 1999 "Entrepreneur of the Year"



Peter Knight, Director

Founding Partner of Generation Investment Mgmt. with >\$18B AUM; Campaign Manager for President Clinton's '96 re-election campaign



John Oppenheimer, MD, Director

Clinical Professor of Medicine and Director of Clinical Research. Leading authority on asthma and COPD, participated in 180+ clinical trials, authored 260+ publications, and contributed to numerous national clinical guidelines.



Jamie Platt, PhD, Director

20+ years of diagnostic expertise, led successful M&A exits for two diagnostic companies totalling \$1 Billion; Managing Director, CEO of Pictor Ltd.; Founder, CEO of BRIDGenomics



Roberto (Bobby) Rios, CPA, Director

40+ years of senior financial leadership in biotechnology, medical devices, and large-scale construction. Former CFO and board member for ILEX Oncology, BioMedical Enterprises, and Bartlett Cocke General Contractors,



Roby Joyce, MD, Director

Precision Pathology founder and Medical Director; board-certified in pathology, neurology; former chief of staff at Methodist Healthcare System; Colonel, US Army, ret.



Robert Anderson, Director

50+ years in healthcare executive positions at CIBA Pharmaceuticals, Becton Dickinson, Pfizer, Parke-Davis Division of Warner-Lambert, and Schering Plough



Maria Zannes, JD, Director, CEO

BIAF founder; former President of The Energy Recovery Council, The Zannes Firm, Senior Executive at ECOS Corp.



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NASDAQ: BIAF / BIAFW

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